

Opioid Settlement Funds

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Settlement Funds

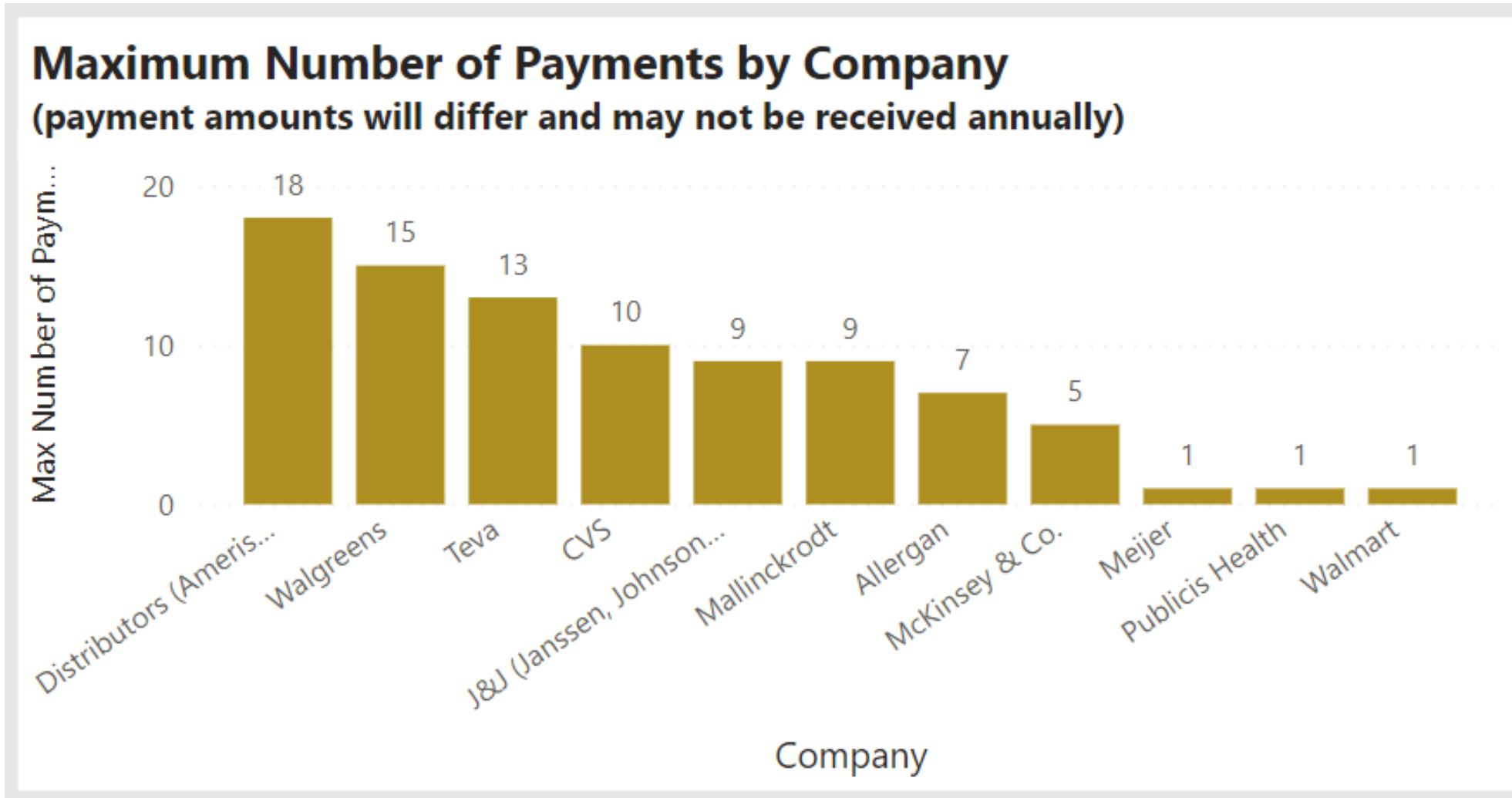
Michigan Association of Counties



Opioid Settlements Overview

- Total estimated funds coming to Michigan - **\$1,612,178,156**
 - Total estimated state share - **\$887,138,261**
 - Total estimated subdivision share - **\$725,039,895**
 - Estimated totals from settlements with:
 - Distributors (McKesson, Cardinal Health, and AmerisourceBergen)
 - J&J
 - Walgreens
 - Walmart
 - CVS
 - Teva
 - Allergan
 - McKinsey & Co.
 - Mallinckrodt
 - Meijer
 - Publicis Health
- **Kroger sign-on**

Maximum Number of Payments



Spending Requirements

- Applies to: J&J, Distributors, CVS, Allergan, Teva, Walmart, & Walgreens
- [Exhibit E](#) provides a non-exhaustive list of opioid remediation activities
- 15% of funds have no requirements for use
- **85% of funds must be used for opioid remediation**
 - 70% of the 85% must be used for future opioid remediation

Spending Requirements

- Opioid Remediation - Definition
 - Care, treatment, and other programs and expenditures (including reimbursement for past such programs or expenditures except where this Agreement restricts the use of funds solely to future Opioid Remediation) designed to
 - (1) address the misuse and abuse of opioid products,
 - (2) treat or mitigate opioid use or related disorders, or
 - (3) mitigate other alleged effects of, including on those injured as a result of, the opioid epidemic.

Reporting Requirements

- Applies to: J&J, Distributors, CVS, Teva, Allergan, Walmart, & Walgreens
- Report bi-annually into BrownGreer payment portal on all expenditures that do not align with “opioid remediation” and/or Exhibit E
 - Cap at 15% of funds
- No additional reporting requirements

Additional Settlements

- Settlements pursuing bankruptcy plans
 - Mallinckrodt is expected to bring in \$37 million to Michigan
 - First payments made in May 2023, second payments in January 2024
 - **Potential to not receive all funds due to second bankruptcy**
 - **Annual reporting on financial and opioid remediation activities**
 - Expected to take place in the future
 - Purdue Pharma
 - Endo
- McKinsey and Co. and Publicis Health settlements will direct all funds to the state
- Kroger settlement expected to be open for sign-on in the near future
- *Distribution process, requirements on spending and reporting may differ from other settlements*

County Support

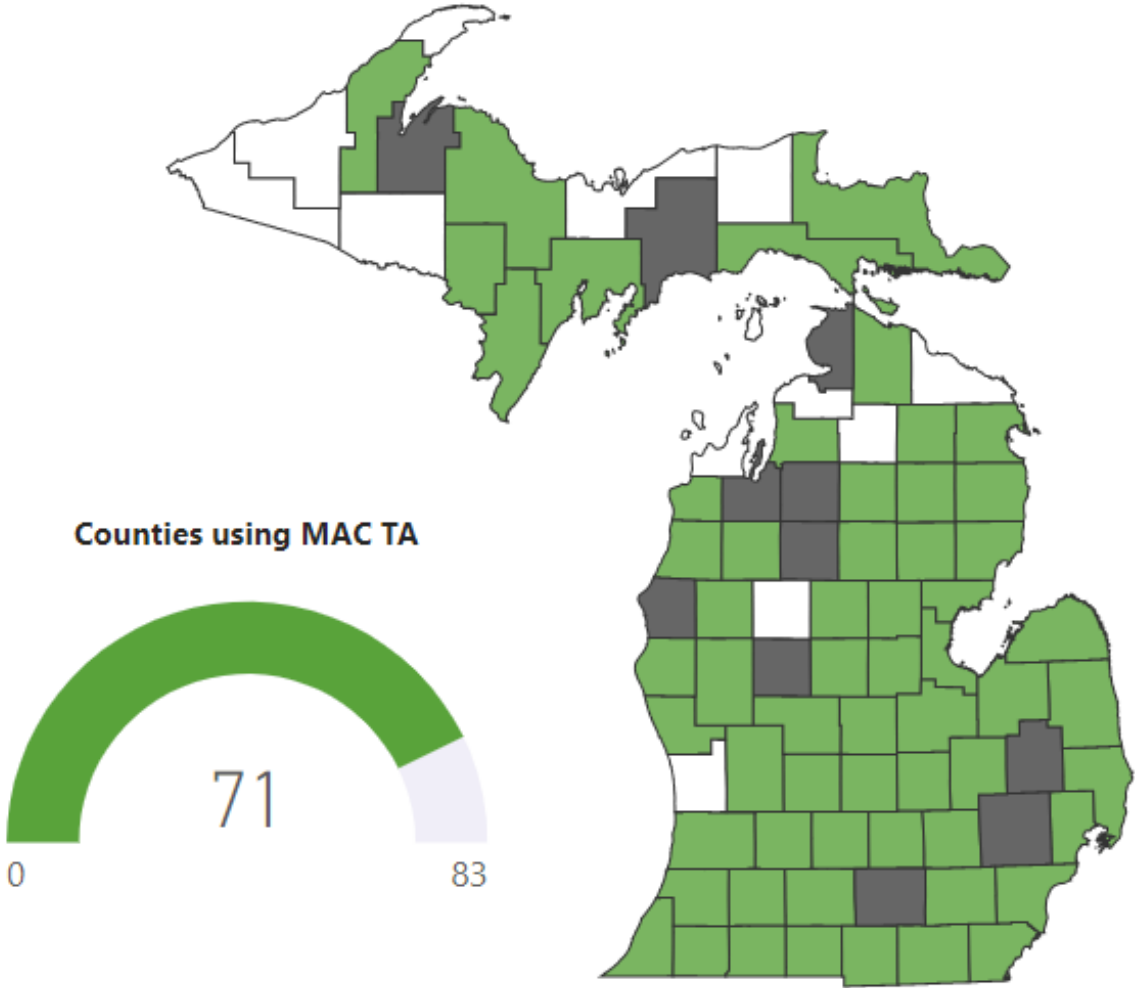
Supports through MAC

- General Settlement Questions and Settlement Landscape Assistance
- Strategic Planning
- Advising on Allowable Uses
- Spending Plan Development and Review
- Request for Proposals Development and Scoring
- Policy Analysis
- Resource Linkage
- Resource Library
- Monitoring and Accountability
- Peer to Peer Learning – Local Government Learning Community

MAC Engagement

Map of MAC Technical Assistance Engagement

Engagement type ● Engaged ● Information Request None



Opioid Settlement Resource Library

Evidence-based and Promising Practices

Resource	Resource Type	Link
• Rand – Strategies	Report	https://www.rand.org/health-care/centers/optic/tools/fund-allocation.html
• Evidence Based Strategies for the Abatement of Harms	Report	TheOpioidEbatement-v3.pdf (Iac.org)
• Johns Hopkins – Preparing to Spend	Report	https://americanhealth.jhu.edu/news/preparing-states-and-local-governments-opioid-settlement-money
• Milbank – Pack – Optimizing Funds	Report	https://www.milbank.org/quarterly/articles/maximizing-public-benefit-from-opioid-settlement-resources/
• O’Neill Institute – Maximizing Impact	Report	https://oneill.law.georgetown.edu/projects/maximizing-the-impact-of-opioid-litigation-settlements/
• Evidence-based Strategies – CDC	Report	https://www.cdc.gov/drugoverdose/pdf/pubs/2018-evidence-based-strategies.pdf
• Evidence-based Strategy Research	Journal Article	https://www.ncbi.nlm.nih.gov/books/NBK458653/
• AMA – Toolkit for Patient Care	Toolkit	https://www.manatt.com/Manatt/media/Documents/Articles/AMA-Toolkit-Resources-January-2022_f_FOR-WEB.pdf
• UMich – Strategies & TA	Toolkit	https://www.mha.org/Issues-Advocacy/Opioid-Epidemic/#Keystone
• MSU – Resource Center	Toolkit	https://mcrh.msu.edu/resources/opioid-resources
• LAPPa – Performance Measures for MAT in Correctional Settings	Toolkit	https://legislativeanalysis.org/performance-measures-for-medication-assisted-treatment-in-correctional-settings-performance-measures-for-medication-assisted-treatment-in-correctional-settings-a-framework-for-implementation/
• LAPPa – Peer Support Services in Justice and Public Safety Settings	Toolkit	https://legislativeanalysis.org/peer-support-services-in-justice-and-public-safety-settings-a-planning-and-implementation-toolkit/

- Explores principles and tracking, evidence-based and promising practices, local government tools, legal resources, equity resources, other toolkits and reports and additional opportunities for funding.

Michigan Opioid Settlement Fund Toolkit: A Guide for Local Spending

Michigan Opioid Settlement Funds Toolkit

A Guide for Local Spending

— January 2023

The Michigan Opioid Settlement Funds Toolkit: A Guide for Local Spending is a roadmap for local governments to assist with planning for, and utilization of, opioid settlement funds.

The toolkit is intended to provide direction on process and linkage to existing resources provided by local and national entities and to assist with creation of targeted efforts from any starting place.

https://micounties.org/wp-content/uploads/Michigan-Opioid-Settlement-Funds-Toolkit_Executive-Summary.pdf

Michigan Opioid Settlement Fund Toolkit: A Guide for Local Spending

- **Stakeholder Engagement**
 - Steering Committee Creation
- **Data Gathering**
 - Existing Data
 - Needs Assessment
- **Determine Process Moving Forward**
 - Strategic Planning
 - Strategy Prioritization
- **Monitoring and Accountability**
 - Website Development
 - Transparency / Reporting

Templates and Tools

- **Webinars**

- [Voices of Lived Experience: Meaningful Engagement & Effective Uses of Opioid Settlement Funds](#)
- [Overdose Data in Our Backyard: Resource and Collaboration for Opioid Settlement Spending](#)

- **Planning**

- Planning Worksheet Template ([PDF](#)) ([Word](#))
- Steering Committee Development and Tips for Processing Requests for Funds Guidance Document ([PDF](#))
- Steering Committee Creation Resolution Template ([PDF](#)) ([Word](#))
- Opioid Settlement Work Plan Template ([PDF](#)) ([Excel](#))

- **Spending**

- Spending Plan Template ([PDF](#)) ([Excel](#))
- Request for Proposals Review Committee and Oversight Committee Creation Resolution Template ([PDF](#))([Word](#))
- Request for Proposals and Associated Budget Template ([PDF](#)) ([Word](#)) ([Excel](#))
- Request for Proposals Scoring Template ([PDF](#)) ([Excel](#))
- Vendor/Contractor Agreement ([PDF](#)) ([Word](#))
- Pass-through Entity Agreement ([PDF](#)) ([Word](#))

- **Transparency**

- Annual Report Template ([PDF](#)) ([Word](#))
- Public-facing Planning Process Document ([PDF](#)) ([Word](#))

- **General**

- PowerPoint Presentation Template (July 2023) ([PDF](#)) ([PowerPoint](#))
- Overdose Awareness Day and Recovery Month Proclamation (August 31 and September) ([PDF](#)) ([Word](#))

MAC Reporting Survey

MAC Settlement Dashboard

MAC Opioid Settlement: Home Page
Funds provided are estimates and are subject to change; estimates provided by the Michigan Department of Attorney General

Funds
Technical Assistance
Engagement
Planning
Management
Spending Plans
Funded Strategies

Settlement Funds by Company for Michigan Counties

Company	Estimated Amount
Allergan	\$0.4M
CVS	\$0.9M
Distributors	\$4.1M
J&J / Janssen	\$0.9M
Masters	\$0.0M
Teva	\$0.7M
Walgreens	\$1.0M
Walmart	\$0.5M
Total	\$8,611,670.2649

County

Berrien

Company	Estimated Amount
Allergan	\$415,059.5343
CVS	\$921,570.3527
Distributors	\$4,111,792.9066
J&J / Janssen	\$938,384.3518
Masters	\$4,182.32
Teva	\$696,698.5293
Walgreens	\$1,002,111.2504
Total	\$8,611,670.2649

Michigan Opioid Settlements Overview (hover over for more information)

Maximum Number of Payments by Company (payment amounts will differ and may not be received annually)

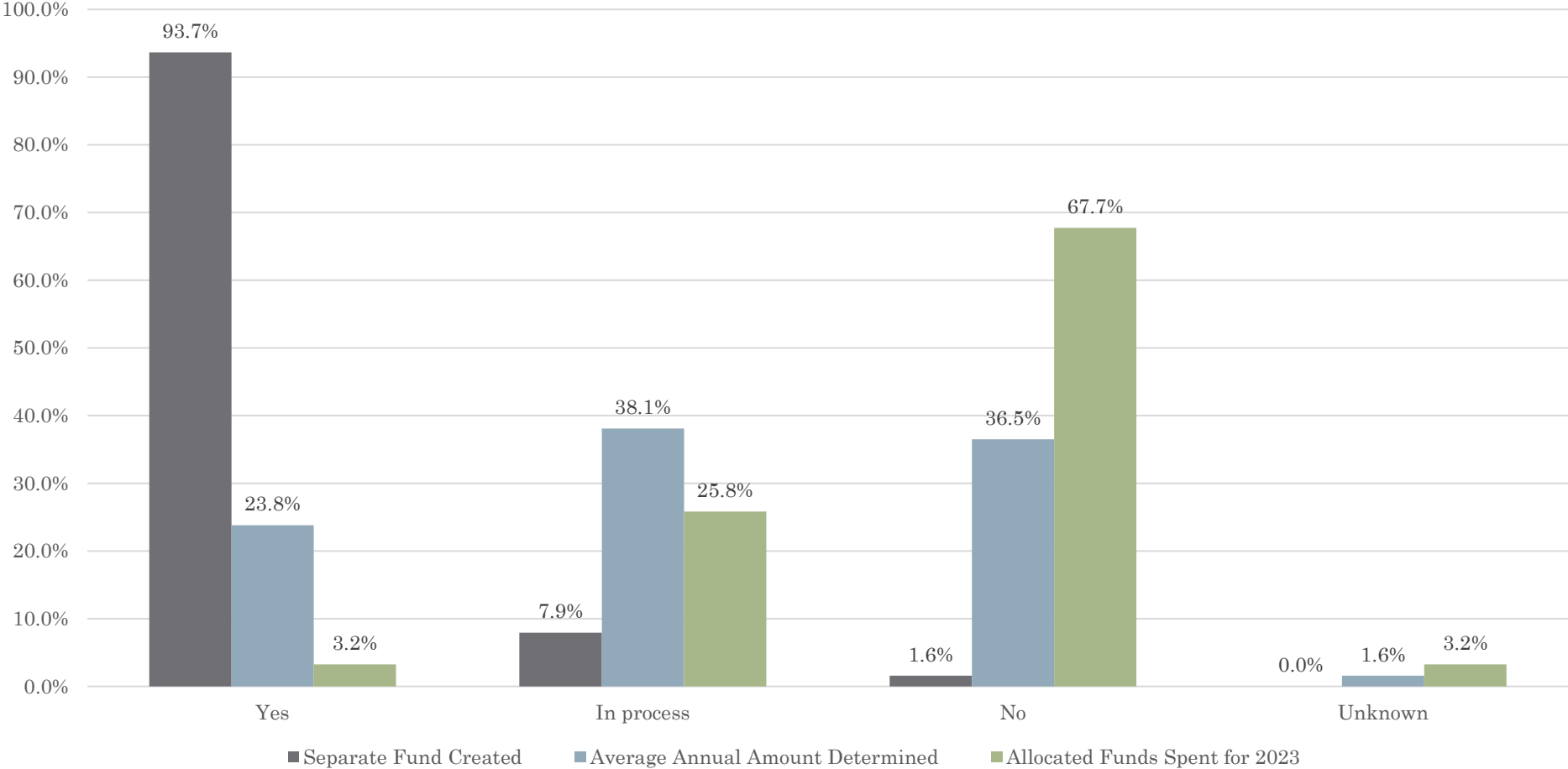
Company	Max Number of Paym...
Distributors (Ameri...	18
Walgreens	15
Teva	13
CVS	10
J&J (Janssen, Johns...	9
Mallinckrodt	9
Allergan	7
McKinsey & Co.	5
Masters	1
Meijer	1
Publicis Health	1
Walmart	1

MAC Reporting Survey Data

- The purpose of the survey was to gauge:
 - Annual reporting information on county planning for, and utilization of, opioid settlement funds
 - Technical assistance needs
- Participation was voluntary and the potential for a financial incentive was offered
- The survey was open from April 8 – May 10
- 64 of the 83 counties completed the survey (77%)
- Responses from this survey have been used to develop:
 - [MAC Opioid Settlement Dashboard](#) updates
 - [Data report and recommendations](#)

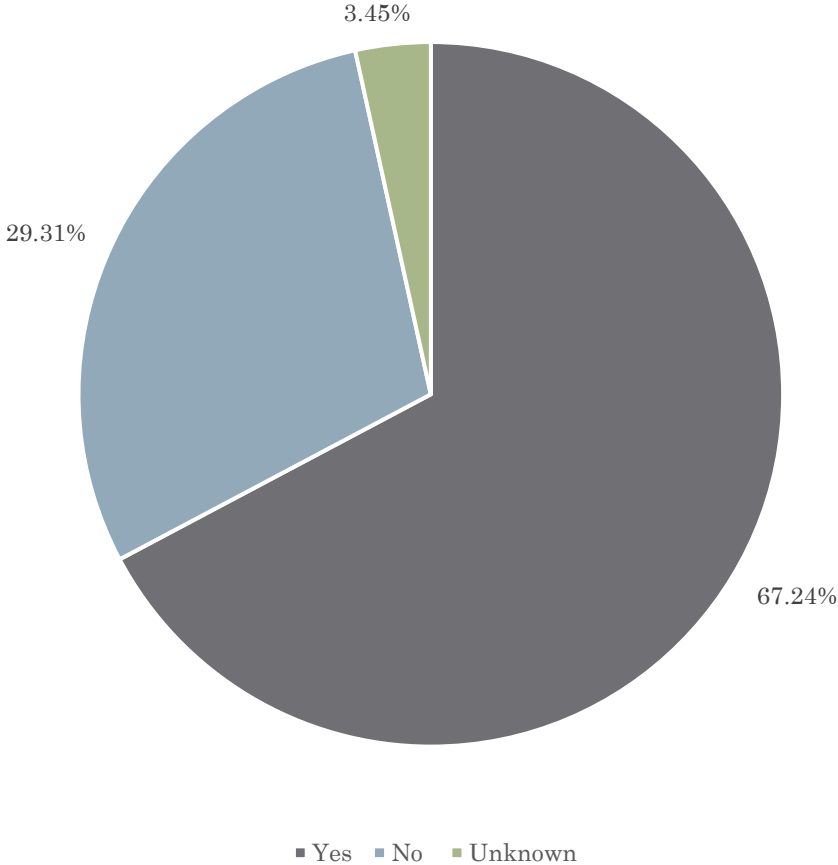
MAC Reporting Survey Data

Figure 1. Fund Management (%)



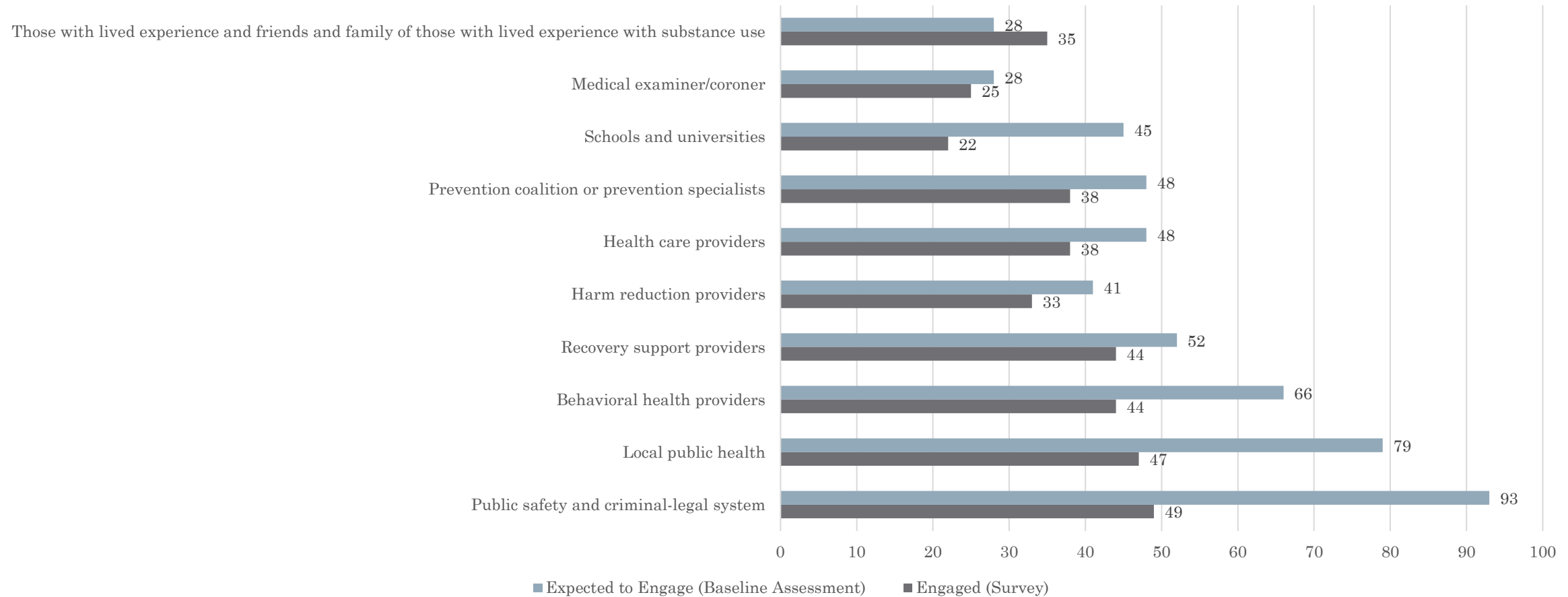
MAC Reporting Survey Data

Community Involvement in Understanding Priorities, Needs and Strengths



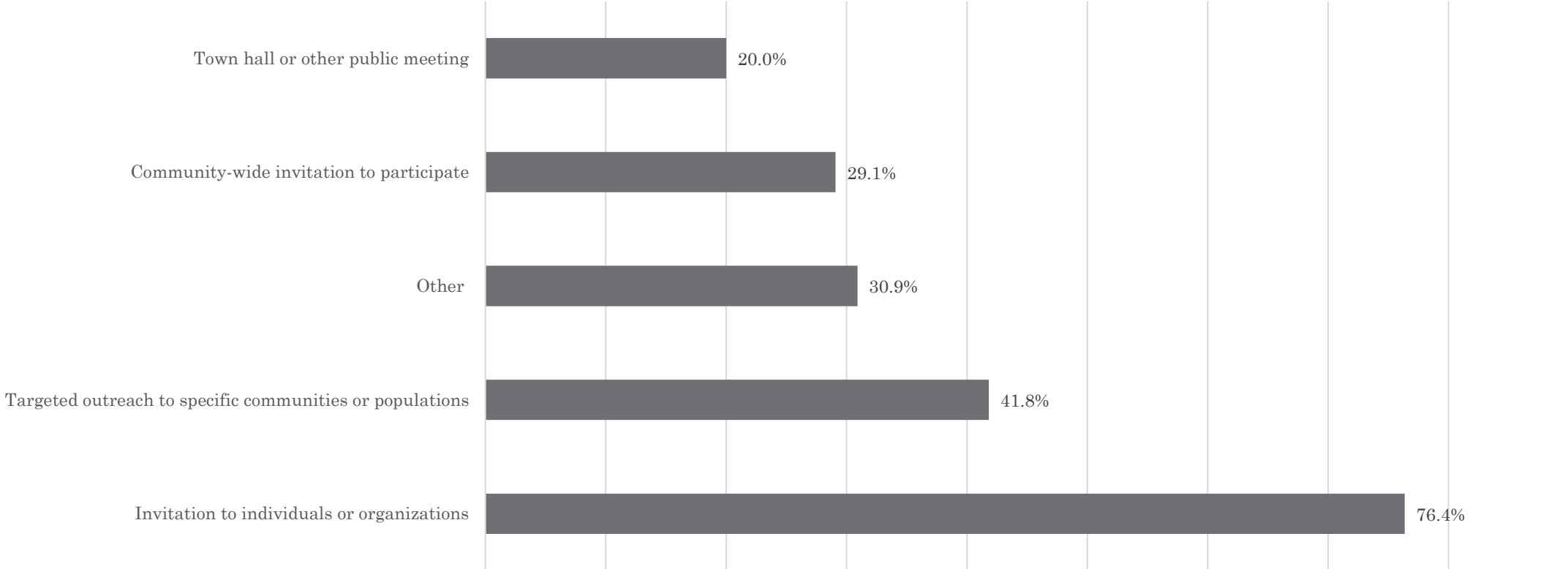
MAC Reporting Survey Data

Stakeholder Engagement



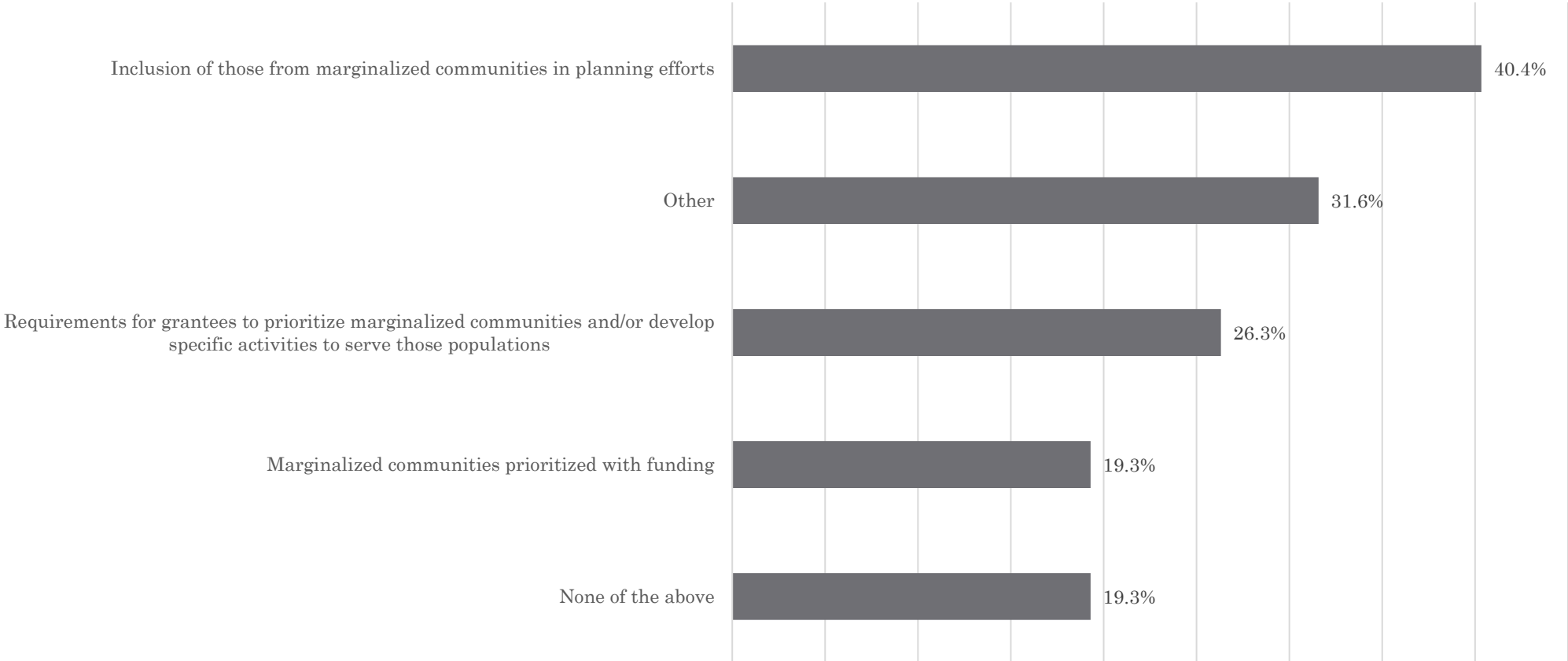
MAC Reporting Survey Data

Community Engagement



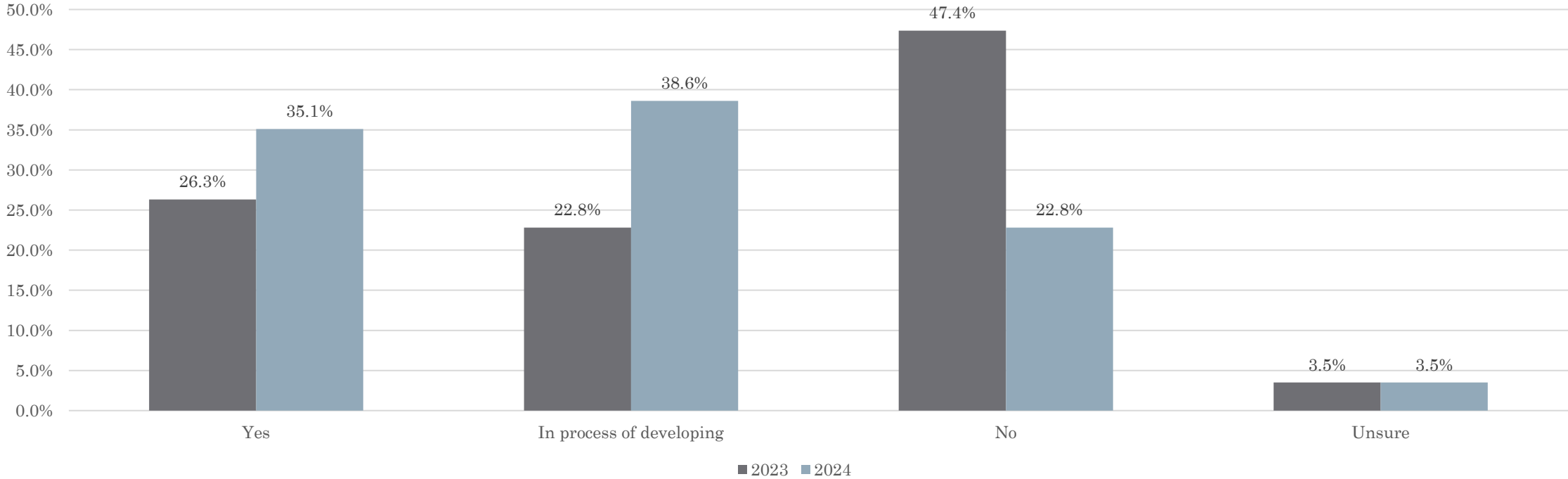
MAC Reporting Survey Data

Ensuring Funds Reach Those Most Profoundly Impacted



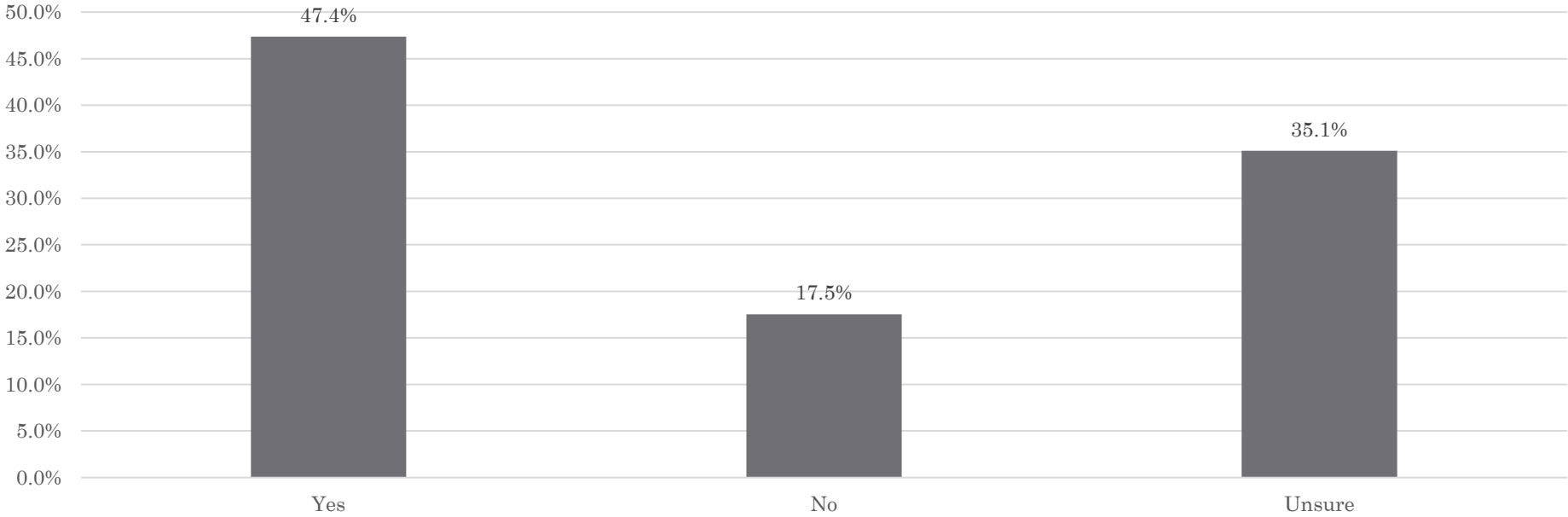
MAC Reporting Survey Data

Plan for Spending Funds



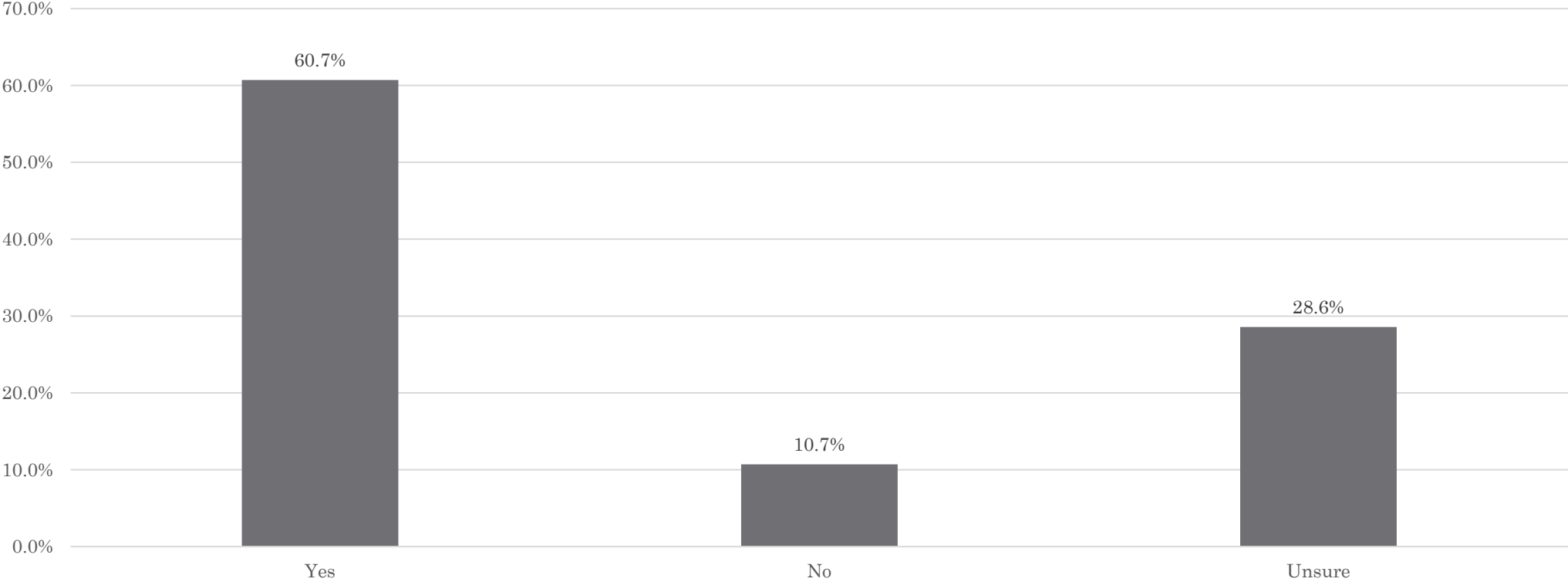
MAC Reporting Survey Data

Figure 12. County Plan for Identifying Overall Impact of Funds (%)



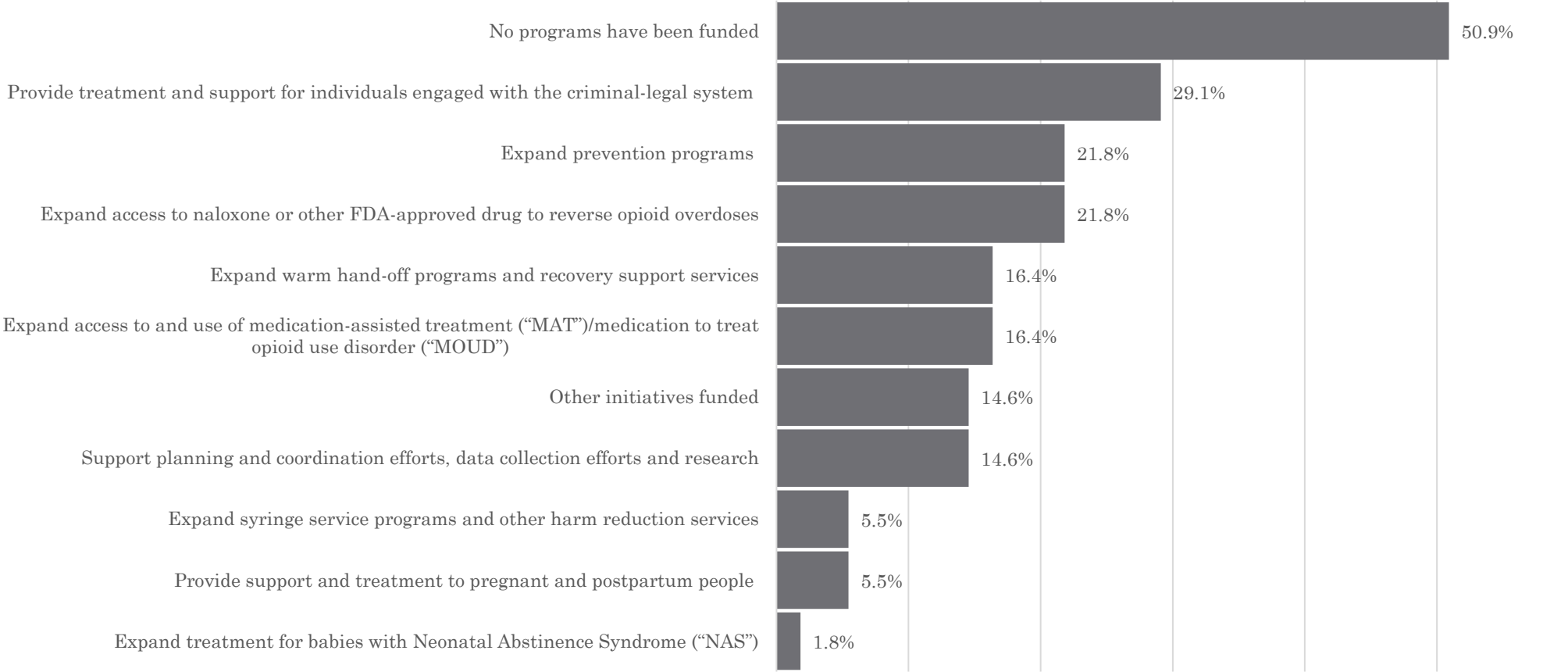
MAC Reporting Survey Data

County Plan to Require Grantee Reporting on Activities and Outcomes



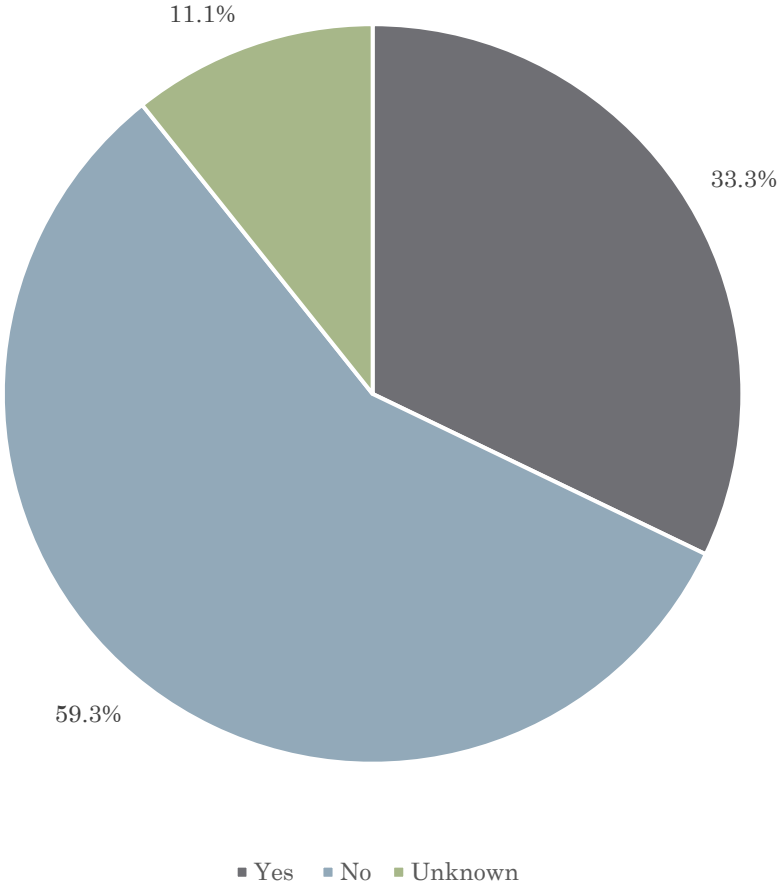
MAC Reporting Survey Data

Strategies Funded in 2023



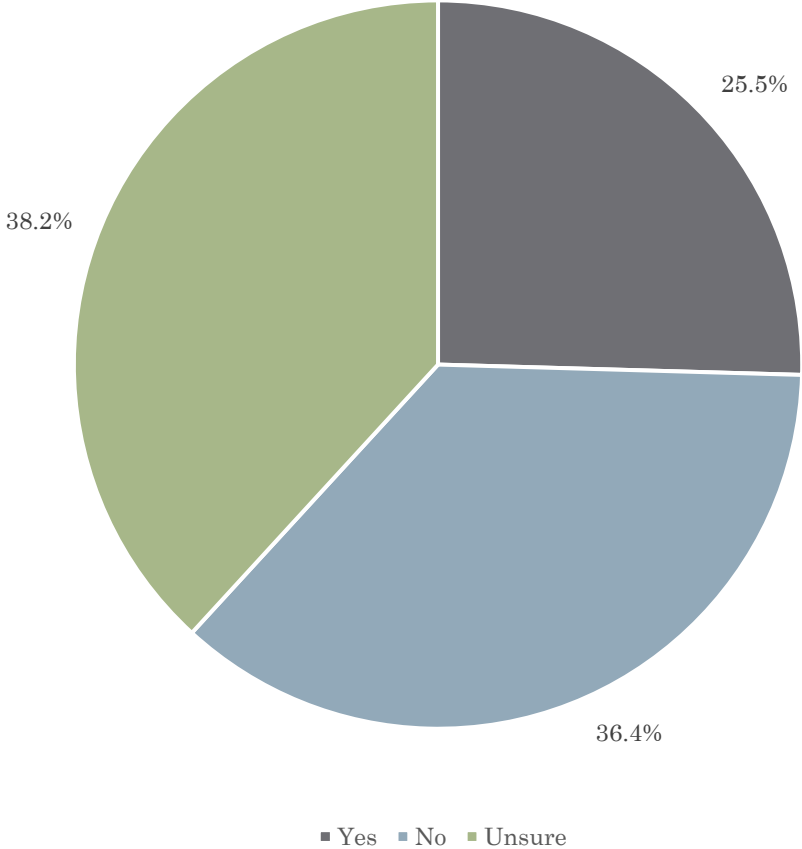
MAC Reporting Survey Data

Figure 15. Public-Facing Opioid Settlement Information (%)



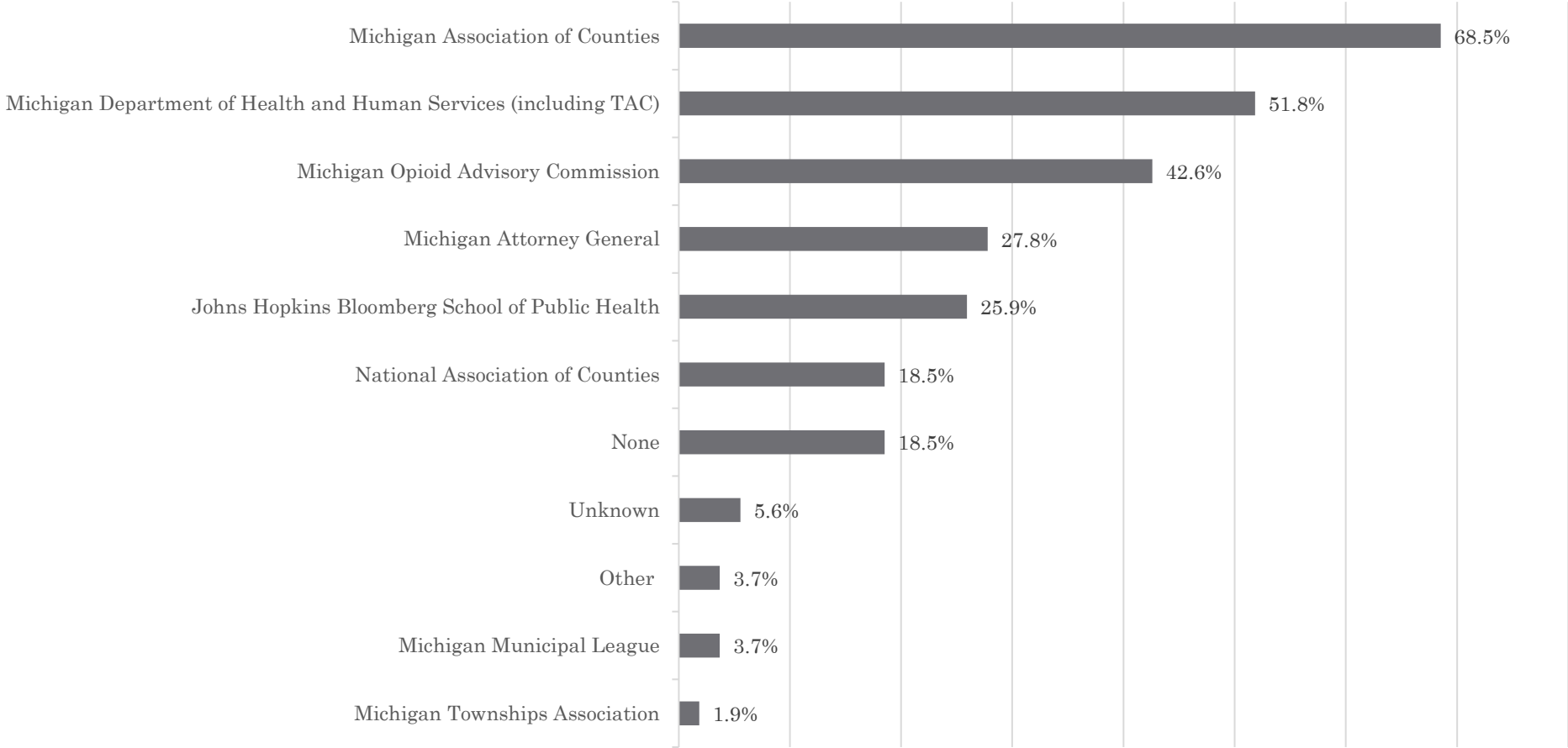
MAC Reporting Survey Data

Figure 16. Ability to Leverage State Opioid Settlement Funds (%)



MAC Reporting Survey Data

Figure 17. County Utilized Resources (%)



Technical Assistance and Education Recommendations

- Increased education on harm reduction, recovery support strategies, data collection and treatment for pregnant and parenting people and infants.
- Increased education around the importance and process of including those with lived and living experience with substance use in planning efforts.
- Increased education around how to ensure funds reach those most profoundly impacted by substance use and the drug overdose crisis.
- Increased promotion of the [Johns Hopkins Bloomberg School of Public Health Principles for the Use of Funds From the Opioid Litigation](#) and [National Association of Counties Opioid Solutions Center](#).

Structural Recommendations

- Increased understanding of funding schedules, how to determine average annual amounts for spending or which funding models counties are utilizing.
- Increased opportunities for collaboration across governments (Tribal, county, city and township).
- Increased awareness and understanding of how local governments can leverage state opioid settlement funds.

Resources

- [MAC Opioid Settlement Dashboard](#)
- [Michigan Opioid Settlement County Reporting Survey: Data Overview](#)
- [Engaging People Who Use Drugs: Strategies for Reducing Stigma](#)
- [Lived Experience Webinar Key Takeaways](#)
- MAC plans to release a transparency guidance document this summer

Contact

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Michigan Association of Counties
Opioid Settlement Resource Center

<https://micounties.org/opioid-settlement-resource-center/>