



# THE ART & SCIENCE OF GRANT WRITING

Basics, Techniques & Strategies By Flo McCormack MAC Director of Special Projects





Basic Tips for Writing a Grant Proposal

Defining Your Needs

Writing the Problem Statement

Demonstrating Organizational Credibility





Goals vs. Objectives

Project Design

Project Evaluation

The Budget



### **BASIC TIPS**

Learn all you can about the program

Lay the groundwork – do your "homework"

 Plan ahead – if you need the money now, it's too late!



#### BASIC TIPS

- Be concise and precise short and to the point
- Who, What, When, Where and How Much PLUS "How" you will accomplish your goals
- Don't make them hunt
- One size <u>does not</u> fit all



## DEFINING YOUR NEEDS

(a.k.a. - THE PROBLEM STATEMENT)



### PROBLEM STATEMENT

- DEFINING YOUR NEEDS
  - Explanation 101 Don't Assume the reviewer knows anything about you or your community!

 Make a strong connection between your issue(s) and the funding priorities



### PROBLEM STATEMENT

Write a statement of the problem supported by verifiable data

Explain how the money will help solve the problem

Identify all of the elements of the project or initiative



### PROBLEM STATEMENT

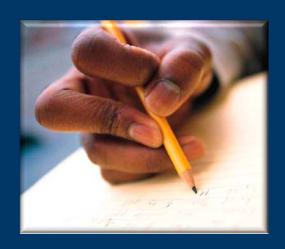
Demonstrate your knowledge of the issue or problem

What is the role of your organization

 Identify your goals and establish a project timeline with anticipated deliverables

Stick to "Just the Facts" relevant to the application







Before you start writing

Match goals and objectives with funding priorities

o Talk to staff at the funding agency or organization

o Talk to prior awardees



- Read the entire Request for Proposals (RFP) carefully, take notes, highlight key points
- o Organize your proposal according to the RFP
  - Repeat headings from the RFP
  - Present information in the same order as found in the RFP
  - Use the same number system provided in the RFP



- Pay attention to the point allocation use your time wisely
- Provide succinct explanations
- Write about how "bad" things are due to the lack of funding
   NOT how wonderful your community is
- Do include positive aspects of your community that support implementation of the grant



Avoid jargon and acronyms

Don't simply reiterate THEIR buzzwords – use them wisely

Most importantly - be passionate – tap into your inner salesperson



Use each of the criterion of the RFP as a section title

 Describe how the proposal meets each criterion – DO NOT SKIP ANYTHING!

 If a particular criterion does not apply to use – keep it in the application and indicate that it does not apply



- Proposal Summary this is the last thing you write!
  - Appears at the beginning of the proposal
  - Outlines the project proposal with all key elements
  - Think of it as the text on the jacket of a book you're considering for purchase – it's meant to grab your interest



- Proposal Summary
  - o Meet the requirements of the RFP
    - Can be a cover letter or a separate page
    - Don't include extraneous information use the limited space wisely
    - DO INCLUDE why you want, need and should receive the grant



- Proposal Summary (cont'd)
  - Be brief 2 or 3 paragraphs if you can't do that, rethink your proposal
  - o Include all key points
  - o Remember first impressions are critical to success
  - o Sets the tone for review of the rest of the application



- Describe your organization
  - Build credibility
  - o Describe past and present capabilities/experience
  - Explain how proposed activities fit into the organization

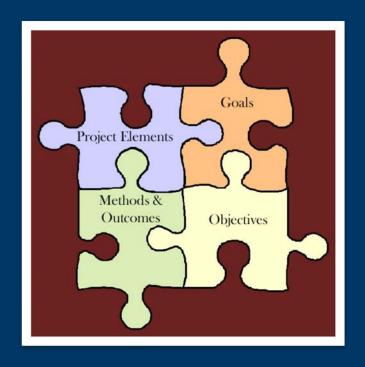


o Include a brief biography of key individuals involved in the project

 Include a general description of success stories related to the relevant goals of the project and the funding organization



## BREAKING IT INTO PIECES





### BREAKING IT INTO PIECES

- Project Elements
- Goals
- Objectives
- Methods and Outcomes



# BREAKING IT INTO PIECES Project Elements

- Describe each part of the project
  - List and describe each of the items or activities that will be funded under the grant
  - Identify what additional items or activities are necessary for success and how they will be funded



# BREAKING IT INTO PIECES Goals

GOALS

YOURS versus THEIRS





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# BREAKING IT INTO PIECES Goals

Be sure you're in the right arena (grant program)!



versus



- Are your goals consistent/compatible with the grant program goals?
- Be sure to check funding program goals often change from one year to the next



# BREAKING IT INTO PIECES Goals

Describe your goals for the project

Explain how they support the goals of the funding agency





# BREAKING IT INTO PIECES Goals and Objectives

 GOALS are general and offer the evaluator an understanding of the thrust of your program

 OBJECTIVES are specific, measurable outcomes. They should be realistic and attainable



# BREAKING IT INTO PIECES Goals and Objectives

	GOAL	OBJECTIVE
PLAN	Broad Plan	Narrow Plan
ACTION	Generic Plan	Specific Action
MEASURE	Not strictly measurable or tangible	Measurable & Tangible
TIME FRAME	Longer Term	Short to Medium Term
MEANING	What endeavors are directed toward	What actions will accomplish
PRINCIPLE	Based on ideas	Based on Fact
http://www.diffen.com/difference/Goal_vs_Objective		



# BREAKING IT INTO PIECES Objectives





# BREAKING IT INTO PIECES Objectives

- Objectives help solve the problem or address the issue
- They are <u>HOW</u> you will achieve your goals
- If your objectives refer to a specific number of deliverables make sure it's doable
  - Two successful results are much better than 10 mediocre or failed attempts



# BREAKING IT INTO PIECES Methods & Outcomes

Outline the tasks that will be accomplished

Structure the project method as a timeline

- Provide a narrative description of all the activities needed to achieve the desired results
  - Include information about the personnel, materials and other resources needed



## BREAKING IT INTO PIECES Methods & Outcomes

Describe <u>WHY</u> you have chosen these activities

 Justify your strategy over all other approaches you could have taken

Identify major milestones



# BREAKING IT INTO PIECES Methods & Outcomes

- Develop evaluation criteria
- Identify times where you evaluate progress towards project goals
- Describe precisely how success will be determined
- Identify what will be different once the project will be complete



# BREAKING IT INTO PIECES Methods & Outcomes

- If you're having trouble developing your evaluation process, take another look at your objects – you may need to rethink them
- Be ready to do ongoing evaluation and adjust as needed
- Don't wait until the end to evaluate your efforts by then it's too late to make needed changes to ensure success



#### PROJECT BUDGET

- Divide the budget into appropriate categories for example:
  - Personnel costs that cover all or part of the salary of an employee in your organization
  - o Travel
  - o Equipment
  - o Supplies
  - o Contractual funds used to hire engineers or consultants



### PROJECT BUDGET

- Costs should be tied to tasks
- Justify requests for salaries check to determine if overhead costs are eligible
- If you plan to hire someone with the funding, include a position description
- Matching funds or in-kind services show a commitment on the part of the applicant



#### PROJECT BUDGET

- Plan carefully
- Be sure to consider all potential costs
- Check on the "going rate" for anything you intend to buy or contract for
- Remember the formula for "total project cost": <u>Grant</u>
   <u>Request Amount + Matching Funds = Total Project Cost</u>



## PARTNERSHIP vs SUPPORT

Partners have a defined role in implementing the project

 Letters of support – are a form of endorsement, they speak to your worthiness but are not from an entity involved in implementation



### LAST WORDS

- Keep it simple
- Follow the format
- Do your homework in advance
- Construct your best compelling argument



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